

December 1, 2025

Crystal Henwood
Clerk of the Board
Nova Scotia Energy Board
1601 Lower Water Street, 3rd Floor
Halifax, NS B3J 3S3

Re: Capital Items Filed Outside the Quarter Package

Dear Ms. Henwood:

Enclosed for your review and approval are the following capital items:

2025 ACE Plan Capital Items for Subsequent Approval

- CI C0053699 – Renewable to Retail Implementation - \$5,644,468
2025 ACE amount \$5,062,652
\$4,635,351 spent as at September 30, 2025
Technical setup work and business process updates have been completed; final commissioning work (including final system testing, onboarding, and training for the operational team) remains, as it is dependent on the LRS's commercial operation date.
Non-Confidential
- CI C0070486 – HYD Lower Great Brook Stoplog Replacement – \$3,593,884
2025 ACE amount \$1,288,404
\$1,418,999 spent as at September 30, 2025
Partially Confidential

2024 ACE Plan Capital Items for Subsequent Approval

- CI C0032664 – Energy Control Centre – Optimization Tools - \$7,486,068
2024 ACE amount \$4,329,150
\$1,776,697 spent as at September 30, 2025
Non-Confidential

2025 ACE Plan Capital Item Less than \$1 Million

- CI 47751 – ECC Dynamic Line Rating Implementation - \$2,148,364
2025 ACE carryover amount \$968,222
\$5,486,323 spent as at September 30, 2025
Non-Confidential
- CI C0053696 – ECC Wind Integration - \$4,428,335
2025 ACE amount \$757,358
\$16,080 spent as at September 30, 2025
Non-Confidential

Final Cost (FIN) Capital Items

- CI 52314 – 1C-GT1 and 1C-UT1 Transformer Replacement - \$1,678,006
Original approval received in the 2018 ACE Plan for \$2,032,393
Decreased spend amount \$354,387
Non-Confidential
- CI 51956 – 6P Mobile Substation Rewind U&U \$635,776
Original approval received on March 2, 2018 for \$1,516,121
Decreased spend amount \$880,345
Non-Confidential

Unforeseen & Unbudgeted (U&U) Capital Items

- CI C0080228 – HYD Hollow Bridge Generator Refurbishment - \$2,587,170
\$0 spent as at September 30, 2025
Partially Confidential

Request for Confidentiality

Pursuant to Rule 12 of the Board Regulatory Rules, NS Power requests confidential treatment of certain portions of the material filed in support of the following Capital Work Orders:

1. CI C0070486 – HYD Lower Great Brook Stoplog Replacement
2. CI C0080228 – HYD Hollow Bridge Generator Refurbishment

NS Power's support for its request is provided below in accordance with Rule 12(4):

Commercial Information

Items 1-2: Partial confidentiality was applied to costs associated with materials, contracts, consulting, first nations commitments, and freight details provided in the capital work order(s).

To protect value for customers and mitigate the risk of prospective proponents having access to the information itemized above, and maintain good business relations with vendors, this information is confidential.

The more a supplier is aware of NS Power's specific requirements and a competing vendor's costs, the better the supplier's ability to obtain the highest price, reduce competition and ultimately increase the cost for NS Power and its customers. The cost of such transparency is not always immediately evident. Information from regulatory proceedings can provide competitive advantages over other suppliers, and that could be advantageous in bidding or negotiation. Higher prices, or avoidable contractual constraints, will result in unnecessary higher costs to customers.

NS Power seeks to keep the terms and conditions of suppliers pricing and arrangements confidential from their other customers or potential competitors. This prevents competitors from using the information to gain a competitive advantage. This is equally true for NS Power, which desires to protect its ability to acquire services and equipment on the most competitive terms. Those "best" terms may not be available if there is a risk that they will be disclosed to the customers or competitors of the supplier.

Since NS Power customer rates are cost-based, the maintenance of confidentiality for this item is to the direct benefit of customers.

Yours truly,



Lana Myatt
Senior Regulatory Analyst

Encl.