



# NOVA SCOTIA ENERGY BOARD

## UNDERTAKING LIST

| <b>MATTER NAME:</b><br>EfficiencyOne - 2027-2031 Demand Side Management (DSM) Plan Application |      |                                                                                                                                                                                                                                                                                                                                 | <b>MATTER #: M12780</b>                      |                 |
|------------------------------------------------------------------------------------------------|------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------|-----------------|
| DATE:                                                                                          | UND# | DESCRIPTION                                                                                                                                                                                                                                                                                                                     | REQUESTED OF BY                              | DATE DUE        |
| August 4, 2026                                                                                 | U-1  | To provide data to show the number and proportion of customers who do not proceed with participating in EOne's low income and equity programs because of pre-weatherization barriers, the nature of those barriers, and the disposition of each case                                                                            | EfficiencyOne by Consumer Advocate           | August 21, 2026 |
| August 4, 2026                                                                                 | U-2  | EOne will provide the incentives amounts for the non-profit organizations that participate in the Affordable Multi-family Homes Program as a percentage of typical total project costs (IR-6)                                                                                                                                   | EfficiencyOne by Affordable Energy Coalition | August 21, 2026 |
| August 4, 2026                                                                                 | U-3  | To provide an estimate of the cost for a homeowner-style program only for landlords whose tenants pay 100 percent of their energy bills                                                                                                                                                                                         | EfficiencyOne by Affordable Energy Coalition | August 21, 2026 |
| August 4, 2026                                                                                 | U-4  | EOne to provide a Rate and Bill Impact Analysis of the IRP DSM level of demand response, solar PV, and the round two level of energy efficiency savings but instead of the 75/25 allocation, the Rate and Bill Impact Analysis is to reflect the 100% direct allocation, as reflected in the new NS Power Cost of Service Study | EfficiencyOne by Industrial Group            | August 21, 2026 |
| August 5, 2026                                                                                 | U-5  | To provide assessments done regarding the impact of strategic electrification on low-income customers in Nova Scotia                                                                                                                                                                                                            | EfficiencyOne by Affordable Energy Coalition | August 21, 2026 |

| DATE           | UND# | DESCRIPTION                                                                                                                                                                                                                                                                                               | REQUESTED<br>OF ____ by ____                 | DUE<br>DATE     |
|----------------|------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------|-----------------|
| August 5, 2026 | U-6  | To provide its documented checklist used to verify the results produced by Guidehouse's proprietary modeling as part of EOne's quality assurance on the inputs and outputs.                                                                                                                               | EfficiencyOne by NSEB counsel                | August 21, 2026 |
| August 5, 2026 | U-7  | To confirm the results of the residential subtotal and portfolio total Net to Gross Ratio results as submitted in Exhibit E-3, Table 5                                                                                                                                                                    | EfficiencyOne by NSEB counsel                | August 21, 2026 |
| August 5, 2026 | U-8  | EOne to provide its energy efficiency measure PAC scores to include program administration costs assigned to individual measure level in Appendix A Attachment 3, and if any of the measures don't meet the PAC test, to provide justification for the inclusion of these measures in the preferred plan. | EfficiencyOne by NSEB                        | August 21, 2026 |
| August 5, 2026 | U-9  | To provide a revised response to IG IR-11, Attachment 2                                                                                                                                                                                                                                                   | EfficiencyOne by NSEB                        | August 21, 2026 |
| August 5, 2026 | U-10 | EOne to provide an update to the PAC scores to include program administration costs related to Smart Thermostats in response to Solar Nova Scotia IR-1, Table 1 of Exhibit E-15.                                                                                                                          | EfficiencyOne by NSEB                        | August 21, 2026 |
| August 5, 2026 | U-11 | To confirm the bill impacts referenced in the Consumer Advocate's Excel spreadsheet (Exhibit E-21(ii))                                                                                                                                                                                                    | EfficiencyOne by Affordable Energy Coalition | August 21, 2026 |
| August 6, 2026 | U-12 | To review the information in Exhibits 59 through 61 and reconcile that with the evidence at PDF page 22, line 5                                                                                                                                                                                           | Green Energy Economics by NSEB counsel       | August 28, 2026 |

| DATE              | UND# | DESCRIPTION                                                                                                                                                                                                                           | REQUESTED<br>OF ____ by ____                     | DUE<br>DATE        |
|-------------------|------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------|--------------------|
| August 6,<br>2026 | U-13 | To update Tables 2 and 3 of his evidence (Exhibit E-21) if in fact they don't really represent the incremental investment of 195 million versus 145 million. If the tables have to be revised, don't revise the cost-of service split | Green Energy<br>Economics by<br>NSEB             | August 28,<br>2026 |
| August 6,<br>2026 | U-14 | To confirm whether any of the comparators used in the Apex Study are included in the list of utilities presented in Exhibit E-21(iv)                                                                                                  | Green Energy<br>Economics by<br>NSEB             | August 28,<br>2026 |
| August 6,<br>2026 | U-15 | Following EOne's filing of Undertaking 4, to provide an update to Tables 2 and 3 of his evidence (Exhibit E-21) that outlines the average rate impact by customer class over the plan period in Exhibit E-21.                         | Green Energy<br>Economics by<br>Industrial Group | August 28,<br>2026 |
| August 6,<br>2026 | U-16 | To confirm whether in Table 3 of E-23, page 26 the total PAC costs includes enabling strategies. If not, show the revised PAC score for the portfolio if it was to include strategic electrification                                  | Solar Nova Scotia<br>by<br>NSEB                  | August 21,<br>2026 |